

Company Printout



Company 386415 **BANK OF IRELAND MORTGAGE BANK**

Previous Name(s)

Registered Office New Century House
 Mayor Street Lower
 I.F.S.C.
 Dublin 1

Type Public Unlimited Company With A Share Capital

Date Incorporated 21/05/2004

Last Annual Return 10/05/2013 **Designation** Normal

Next Annual Return Date 10/05/2014 **Date of Designation** 21/05/2004

Bond Expiry Date

Register of Particulars of Charges Including Mortgages Pursuant to Sections 103, 105 and 99(10) of the Companies Act 1963 in Respect of the Above Named Company. Computerised information for charges may be truncated on this print-out, please refer to the company file or images for complete particulars on Charges.

Number of Registered Charges: 2

CHARGE 1 A charge for the purpose of securing any Issue of Debentures
 A charge on Book Debts of the Company
 A floating charge on the undertakings or property of the Company

Date Registered 16/07/2004 **Date Created** 05/07/2004 **Date Acquired**

Amount Secured

All Present And Future Liabilities Whatsoever Of The Company To Any Noteholder Represented By A Mortgage-Backed Promissory Note Issued In Accordance With The Framework Agreement Dated 5 July 2004 Made Between The Company And The Central Bank And Financial Services Authority Of Ireland (The "Bank") (Continued In Schedule 1 Attached To C1)

Particulars of Property

The Company (Being The "Counterparty"), As Legal And Beneficial Owner Or As The Person Entitled To Be Registered As Legal Owner As Continuing Security For The Discharge And Payment Of The Secured Obligations (As Defined In Schedule 3) (A) Charges By Way Of First Floating Charge To The Bank All Its Right, Title, Interest And Benefit, Present And Future, In And To Each Of The Mortgages (As Defined In Schedule 3) And The Related Loans (As Defined In Schedule 3) Forming Part Of The Mortgage Pool (As Defined In Schedule 3), From Time To Time And The Counterparty'S Interest In The Properties (As Defined In Schedule 3) Intended To Constitute The Security For Such Loans And The Benefit Of All Covenants Relating Thereto And Any Rights Or Remedies Of The Counterparty For Enforcing The Same, Including, Without Limitation, The Benefit Of All Related Security (As Defined In Schedule 3) For Each Loan; (B) Charges By Way Of First Floating Charge To The Bank All Its Right, Title, Interest And Benefit, Present And Future, In The Insurance Contracts (As Defined In Schedule 3), (Continued On Schedule 2) (For Negative Pledge Please See Schedule 2)

There are further particulars listed on the C1 form for this charge. You must inspect the image of submission number 3913963 to see those particulars.

Person Entitled Details **Charge Party** **Charge Party Relation**
 Central Bank And Financial Services Authority Of Ireland Person Entitled

Satisfactions **Satisfaction Status** **Date Registered** **Satisfaction Type**

CHARGE 2 A charge for the purpose of securing any Issue of Debentures
 A charge on Book Debts of the Company
 A floating charge on the undertakings or property of the Company

Date Registered 15/03/2012 **Date Created** 28/02/2012 **Date Acquired**

Amount Secured

All Present (On The Date Of The Deed Of Charge) And Future Liabilities Whatsoever Of The Counterparty To Any Noteholder Represented By A Special Mortgage-Backed € Promissory Note Issued In Accordance With The Terms Of The Framework Agreement Which Become Due, Owing Or Payable By The (Continued In Schedule 1 attached To Form C1)

Particulars of Property

Xxx Pursuant To The Deed Of Charge, The Counterparty, As Legal And Beneficial Owner And Subject In Each Case To Clause 4 Of The Deed Of Charge (For Clause 4 Of The Deed Of Charge See Schedule 3 Hereto), As A Continuing Security For The Discharge And Payment Of The Secured Obligations, Charged By Way Of First Floating Charge In Favour Of The Bank For Itself And As Trustee For The Other Noteholders: (A) All Its Right, Title, Interest And Benefit, Present (At The Date Of The Deed Of Charge) And Future, In And To Each Of The Mortgages And The Related Loans Forming Part Of The Mortgage Pool, From Time To Time And The Counterparty'S Interest In The Properties Intended To Constitute The Security For Such Loans And The Benefit Of All Covenants Relating Thereto And Any Rights Or Remedies Of The Counterparty For Enforcing The Same, Including, Without Limitation, The Benefit Of All Related Security For Each Loan; (Continued In Schedule 2). For Particulars Of Negative Pledge, Crystallisation And Release On Redemption, See Schedule 3. For Defined Terms As Used In This Form C1 (Including The Schedules) And Not Defined Herein, See Schedule 4 Xxx.

There are further particulars listed on the C1 form for this charge. You must inspect the image of submission number 8017062 to see those particulars.

Person Entitled Details

Charge Party

Central Bank Of Ireland

Charge Party Relation

Person Entitled

Satisfactions

Satisfaction Status

Date Registered

Satisfaction Type

Directors Special Note

Please note that the information displayed on this printout as to the particulars of the directors and secretary of this company may not be complete or up to date, as there may be unregistered documents which affect the position. Please refer to the list of Documents below, and if necessary, consult the company file or images for full, up-to-date particulars as to the company's officers. If this printout is blank as to officer details, please consult the images of the registered New Company documents.

John Clifford
6 Salzburg
Ardilea
Clonskeagh
Dublin 14

Director

Paul M Flynn
301 Griffith Ave.,
Drumcondra,
Dublin 9

Director

Brian Mcconnell
Castagno,
11, Strand Road,
Sandymount,
Dublin 4.

Director

Richard Milliken 25 Maralin Avenue Bangor County Down Bt20 4rq Northern Ireland	Director
Stephen James Mason 16, Brighton Hall, Brighton Road, Foxrock, Dublin 18.	Director
Karena O'Sullivan 134, The Maples, Bird Avenue, Clonskeagh, Dublin 14.	Director
John William Mcloughlin 128 Foxrock Park Foxrock Dublin 18	Director
Gavin Joseph Kelly 6 Glendale The Park Cabinteely Dublin 18	Director
Sean Crowe 34 Claremount Park, Sandymount Dublin 4	Director
Ireland	

Company Secretary

Hill Wilson Secretarial Limited 40 Mespil Road Dublin 4	Secretary
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Documents

Status	Scan	Number	Submission	A/Cs To Date	Date Effective	Date Recei	Date Registered
CERTP	*	3853091	NEW COMPANY WITH CAPITAL DUTY		20/05/2004	20/05/2004	
REG	*	3859328	APPLICATION BY PLC TO START BUSINESS AND DEC		31/05/2004	31/05/2004	31/05/2004
REG	*	3873762	RE-REGISTRATION - LIMITED TO UNLIMITED		10/06/2004	23/06/2004	23/06/2004
REG	*	3892958	INCREASE IN ISSUED CAPITAL, ALLOTMENT OF SHAI		25/05/2004	29/06/2004	30/06/2004
REG	*	3899307	CHANGE IN DIRECTOR OR SECRETARY		11/06/2004	05/07/2004	07/07/2004
REG	*	3899312	CHANGE IN DIRECTOR OR SECRETARY		11/06/2004	05/07/2004	07/07/2004
REG	*	3899310	CHANGE IN DIRECTOR OR SECRETARY		11/06/2004	05/07/2004	07/07/2004
REG	*	3899303	CHANGE IN DIRECTOR OR SECRETARY		11/06/2004	05/07/2004	07/07/2004
REG	*	3899300	CHANGE IN DIRECTOR OR SECRETARY		11/06/2004	05/07/2004	07/07/2004
REG	*	3913963	CHARGE BY A CO INC IN THE STATE		05/07/2004	16/07/2004	16/07/2004
REG	*	3976544	CHANGE IN DIRECTOR OR SECRETARY		23/08/2004	15/09/2004	23/09/2004
REG	*	3978579	APPLICATION FOR REGISTRATION OF A PROSPECTUS		16/09/2004	16/09/2004	23/09/2004
REG	*	4074387	ANNUAL RETURN - NO ACCOUNTS		21/11/2004	26/11/2004	18/06/2013
REG	*	4259453	LISTING PARTICULARS		23/05/2005	25/05/2005	26/05/2005
REC	*	4266744	LOCATION OF REGISTER OF MEMBERS/DEBENTURE I		30/05/2005	01/06/2005	
REG	*	4283639	LISTING PARTICULARS		16/06/2005	16/06/2005	20/06/2005

REG	*	4414386	APPLICATION FOR REGISTRATION OF A PROSPECTUS		07/10/2005	12/10/2005	18/10/2005
REG	*	4491863	ANNUAL RETURN - GENERAL	31/03/2005	21/11/2005	12/12/2005	18/06/2013
REG	*	4521795	CHANGE IN DIRECTOR OR SECRETARY		16/01/2006	17/01/2006	17/01/2006
REG	*	4521827	CHANGE IN DIRECTOR OR SECRETARY		16/01/2006	17/01/2006	17/01/2006
REG	*	4705643	APPLICATION FOR REGISTRATION OF A PROSPECTUS		02/06/2006	14/06/2006	20/06/2006
REG	*	4888339	CHANGE IN DIRECTOR OR SECRETARY		30/08/2006	25/10/2006	26/10/2006
REG	*	4915859	CHANGE IN DIRECTOR OR SECRETARY		25/05/2006	09/11/2006	24/11/2006
REG	*	4922311	APPLICATION FOR REGISTRATION OF A PROSPECTUS		03/11/2006	15/11/2006	27/11/2006
REG	*	4964010	ANNUAL RETURN - GENERAL	31/03/2006	21/11/2006	19/12/2006	18/06/2013
REG	*	4963804	CHANGE IN DIRECTOR OR SECRETARY		11/12/2006	19/12/2006	21/12/2006
REG	*	4963805	CHANGE IN DIRECTOR OR SECRETARY		11/12/2006	19/12/2006	21/12/2006
REG	*	5380086	APPLICATION FOR REGISTRATION OF A PROSPECTUS		19/10/2007	22/10/2007	12/12/2007
REG	*	5443355	CHANGE IN DIRECTOR OR SECRETARY		12/02/2007	26/11/2007	30/01/2008
REG	*	5494845	ANNUAL RETURN - GENERAL	31/03/2007	21/11/2007	10/12/2007	18/06/2013
REG	*	5946683	CHANGE IN DIRECTOR OR SECRETARY		15/05/2008	05/06/2008	20/06/2008
REG	*	6026062	CHANGE IN DIRECTOR OR SECRETARY		15/05/2008	31/07/2008	06/08/2008
REG	*	6026067	ANNUAL RETURN - GENERAL	31/03/2008	30/07/2008	31/07/2008	18/06/2013
REG	*	6101958	CHANGE IN DIRECTOR OR SECRETARY		10/09/2008	24/09/2008	09/10/2008
REG	*	6101964	CHANGE IN DIRECTOR OR SECRETARY		16/09/2008	24/09/2008	08/10/2008
REG	*	6101968	CHANGE IN DIRECTOR OR SECRETARY		16/09/2008	24/09/2008	09/10/2008
REG	*	6101970	CHANGE IN DIRECTOR OR SECRETARY		10/09/2008	24/09/2008	08/10/2008
REG	*	6366609	CHANGE IN DIRECTOR OR SECRETARY		10/12/2008	13/03/2009	08/05/2009
REG	*	6375812	CHANGE IN DIRECTOR OR SECRETARY		12/03/2009	23/03/2009	12/05/2009
REG	*	6473912	CHANGE IN DIRECTOR OR SECRETARY		10/12/2008	15/05/2009	01/07/2009
REG	*	6621594	ANNUAL RETURN - GENERAL	31/03/2009	23/07/2009	31/07/2009	18/06/2013
REG	*	6766104	CHANGE IN DIRECTOR OR SECRETARY		07/10/2009	16/10/2009	06/11/2009
REG	*	6893708	CHANGE IN DIRECTOR OR SECRETARY		31/12/2009	15/01/2010	18/02/2010
REG	*	6989085	CHANGE IN DIRECTOR OR SECRETARY		19/03/2010	25/03/2010	16/04/2010
REG	*	7002585	CHANGE IN DIRECTOR OR SECRETARY		19/03/2010	07/04/2010	22/04/2010
REG	*	7081576	CHANGE IN DIRECTOR OR SECRETARY		20/05/2010	02/06/2010	04/06/2010
REG	*	7159996	ANNUAL RETURN - GENERAL	31/03/2010	20/07/2010	30/07/2010	18/06/2013
REG	*	7190849	APPLICATION FOR REGISTRATION OF A PROSPECTUS		13/08/2010	25/08/2010	27/08/2010
REG	*	7229090	CHANGE IN DIRECTOR OR SECRETARY		10/09/2010	21/09/2010	26/10/2010
REG	*	7398995	ALLOTMENT OF SHARES FOR CASH		22/12/2010	12/01/2011	29/08/2011
REG	*	7398998	GENERAL RESOLUTION		22/12/2010	12/01/2011	29/08/2011
REG	*	7449520	CHANGE IN DIRECTOR OR SECRETARY		24/01/2011	16/02/2011	28/03/2011
REG	*	7449521	CHANGE IN DIRECTOR OR SECRETARY		25/01/2011	16/02/2011	28/03/2011
REG	*	7449523	CHANGE IN DIRECTOR OR SECRETARY		17/01/2011	16/02/2011	23/03/2011
REG	*	7449525	CHANGE IN DIRECTOR OR SECRETARY		11/02/2011	16/02/2011	23/03/2011
REG	*	7482404	CHANGE IN DIRECTOR OR SECRETARY		07/03/2011	11/03/2011	28/03/2011
REG	*	7509284	ALLOTMENT OF SHARES FOR CASH		31/03/2011	01/04/2011	09/01/2012
REG	*	7590455	CHANGE IN DIRECTOR OR SECRETARY		26/05/2011	02/06/2011	22/06/2011
REG	*	7590457	CHANGE IN DIRECTOR OR SECRETARY		13/05/2011	02/06/2011	22/06/2011
REG	*	7618071	ANNUAL RETURN - GENERAL	31/12/2010	01/06/2011	24/06/2011	18/06/2013
REG	*	7635589	ALLOTMENT OF SHARES FOR CASH		30/06/2011	06/07/2011	14/02/2012
REG	*	7697486	APPLICATION FOR REGISTRATION OF A PROSPECTUS		18/08/2011	23/08/2011	24/08/2011
REG	*	7781870	ALLOTMENT OF SHARES FOR CASH		29/09/2011	13/10/2011	14/02/2012
REG	*	7925812	ALLOTMENT OF SHARES FOR CASH		23/12/2011	13/01/2012	14/02/2012
REG	*	8017062	CHARGE BY A CO INC IN THE STATE		28/02/2012	15/03/2012	15/03/2012
REG	*	8048786	CHANGE IN DIRECTOR OR SECRETARY		06/04/2012	24/04/2012	02/05/2012
REG	*	8078893	ALLOTMENT OF SHARES FOR CASH		28/03/2012	30/04/2012	23/05/2012
REG	*	8163079	ANNUAL RETURN - GENERAL	31/12/2011	01/06/2012	28/06/2012	18/06/2013
REG	*	8172603	ALLOTMENT OF SHARES FOR CASH		26/06/2012	05/07/2012	11/07/2012
REG	*	8233013	APPLICATION FOR REGISTRATION OF A PROSPECTUS		17/08/2012	21/08/2012	29/08/2012

REG	*	8419686	CHANGE IN DIRECTOR OR SECRETARY		29/11/2012	04/12/2012	07/01/2013
REG	*	8419684	CHANGE IN DIRECTOR OR SECRETARY		27/11/2012	04/12/2012	07/01/2013
REG	*	8629247	CHANGE IN DIRECTOR OR SECRETARY		25/04/2013	03/05/2013	09/05/2013
REG	*	8633542	CHANGE IN DIRECTOR OR SECRETARY		28/02/2013	08/05/2013	16/05/2013
REG	*	8646770	ANNUAL RETURN - GENERAL	31/12/2012	10/05/2013	17/05/2013	18/06/2013
REG	*	8679911	CHANGE IN DIRECTOR OR SECRETARY		07/06/2013	11/06/2013	19/07/2013
REG	*	8783071	CHANGE IN DIRECTOR OR SECRETARY		13/08/2013	22/08/2013	26/09/2013
REG	*	8793051	CHANGE IN DIRECTOR OR SECRETARY		14/08/2013	28/08/2013	24/09/2013
REG	*	8792853	APPLICATION FOR REGISTRATION OF A PROSPECTUS		27/08/2013	28/08/2013	29/08/2013
REG	*	8810429	ALLOTMENT OF SHARES FOR CASH		28/08/2013	09/09/2013	07/10/2013
REC	*	9002344	ALLOTMENT OF SHARES FOR CASH		24/12/2013	02/01/2014	

* Indicates documents have been scanned for the submission

Submission Status Explanations

CERTP CERTIFICATE PRINTED
CERTS CERTIFICATE SCANNED
DATA DATA ENTERED
REC RECEIVED
RECOR RECORDED
REG REGISTERED
RETAM RETURNED AMENDED
SCAN SCANNED

End of Particulars