

Form C1 - Charge Created by a Company Incorporated in the State

Companies Act 2014
Particulars of a Charge created by a company incorporated in the State Section: 409(3)

Submission Reference Number

SR245456

Company Details

Company Number	630333
Company Name	PANELVIEW DESIGNATED ACTIVITY COMPANY
Principal Place of Business in the State	Fourth Floor 76 Lower Baggot Street Dublin 2 DUBLIN Ireland

Charge Details

Has your Charge been created within the last 21 days?	Yes
Charge Created Date	30/04/2021
Charge Description	An Irish law governed Debenture dated 30 April 2021 between, amongst others, Panelview Designated Activity Company as a Chargor (the "Chargor") and HSBC Corporate Trustee Company (UK) Limited as security trustee for the Secured Parties (the "Security Agent") (the "Debenture").

which excludes a mortgage or charge (oral or written) over any interest described in Section 408(1)(a) to (e) of the Companies Act 2014

Short Particulars Details

Short Particular Description	Pursuant to Clause 3.1 of the Debenture, (a) The Chargor, as legal and/or beneficial owner to the intent that the charges contained in the Debenture will be a continuing for the payment, performance and discharge of the Secured Obligations in favour of the Security Agent as security trustee for the Secured Parties, thereby: (i) Charged as a first fixed charge, and in the case of registered land as registered owner or as the person entitled to be registered as owner, all its Mortgaged Property with the payment, performance and discharge of the Secured Obligations and Assented to the registration of the charge as a burden on such Mortgaged Property; (Short Particulars continued in schedule one of the further particulars) (Definitions contained in schedule two of the further particulars). (Insurances, Intellectual Property, Material Contracts, Plant and Equipment, Mortgaged Property, Leases and Licence contained in schedule 3)
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Person Entitled Details	
Person Entitled : 1	
Charge Party Name	HSBC Corporate Trustee Company (UK) Limited
Address	Level 22, 8 Canada Square, London E14 5HQ
Submission Attachments	
Type	Description
Further Particulars	Further Particulars - C1 - Panelview DAC - Irish Debenture.pdf
Verification Details	
Signature : 1	
Signature Method	Sign this form with a certificate issued by Revenue online Services (ROS)
Signature Type	Solicitor on behalf of an Entity (Lender)
Company Name	Maples and Calder (Ireland) LLP
Individual Details Signing on Behalf of a Company	
Name	Vanessa Lawlor
Signature : 2	
Signature Method	Sign this form with a certificate issued by Revenue online Services (ROS)
Signature Type	Solicitor on behalf of an Entity (Company)
Company Name	Maples and Calder (Ireland) LLP
Individual Details Signing on Behalf of a Company	
Name	Ann-Marie Donovan
Presenter Details	
Presenter Name	Laura O'Neill(MAPLES AND CALDER)
Presenter Address	Maples and Calder (Ireland) LLP, 75 St Stephen's Green, Dublin 2, DUBLIN, Ireland



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Submission Type:

Form C1 - Charge Created by a
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State

Company Number: 630333

Company Name: PANELVIEW DESIGNATED ACTIVITY COMPANY

Signature Information

This submission was digitally signed using a Revenue Online Service (ROS) certificate on the 04/05/2021 by Vanessa Lawlor

This submission was digitally signed using a Revenue Online Service (ROS) certificate on the 04/05/2021 by Ann-Marie Donovan



Legal References:

Collective Citations

Companies Act 2014